



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 01/2025

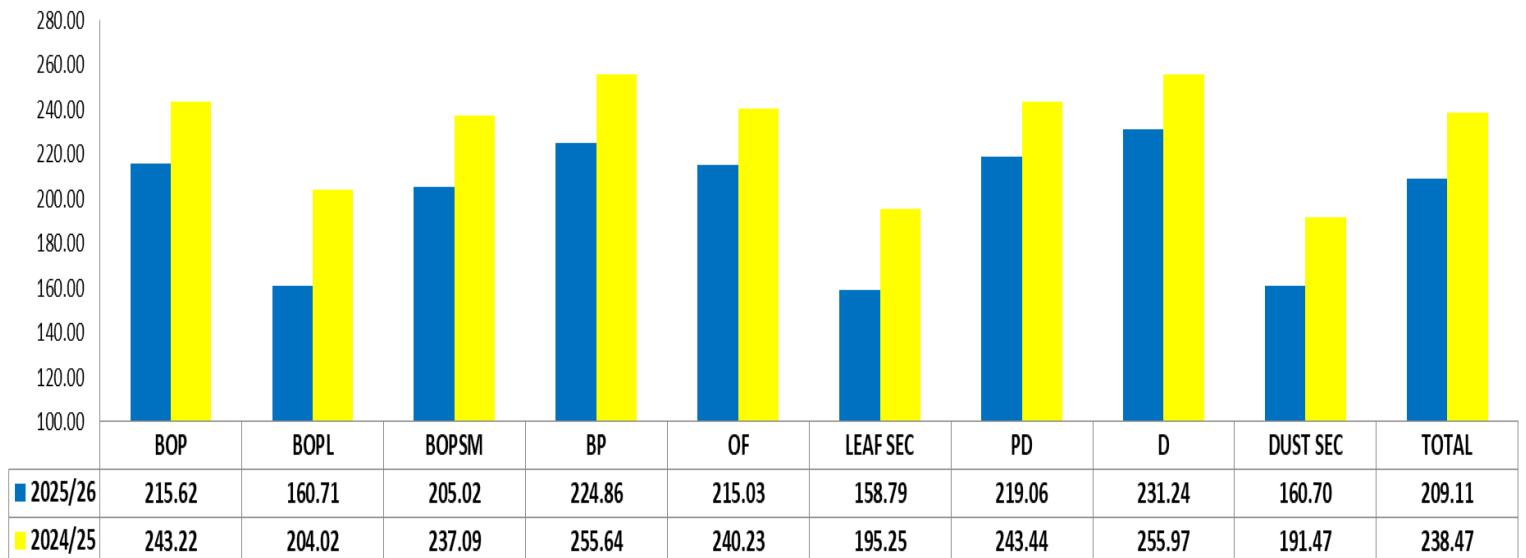
(*NEW SEASON TEAS ONLY)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Best and good liquoring sorts sold irregular and lower following quality. * Mediums and plainers followed a similar trend.	* Market witnessed good demand. * Select liquoring sorts around last. * Remainder irregular and easier.
Buying Analysis	
LEAF	DUST
* WI: Supported the better teas on offer. * NI: Operated on cleaner varieties. * HUL: Operated. * TCPL: Selective on plainer varieties. * Internals: Fair support. * Exporters: Limited enquiry on Bolder broken.	* WI: Operated. * HUL: Operated. * TCPL: Selective. * Internals: Fair support.

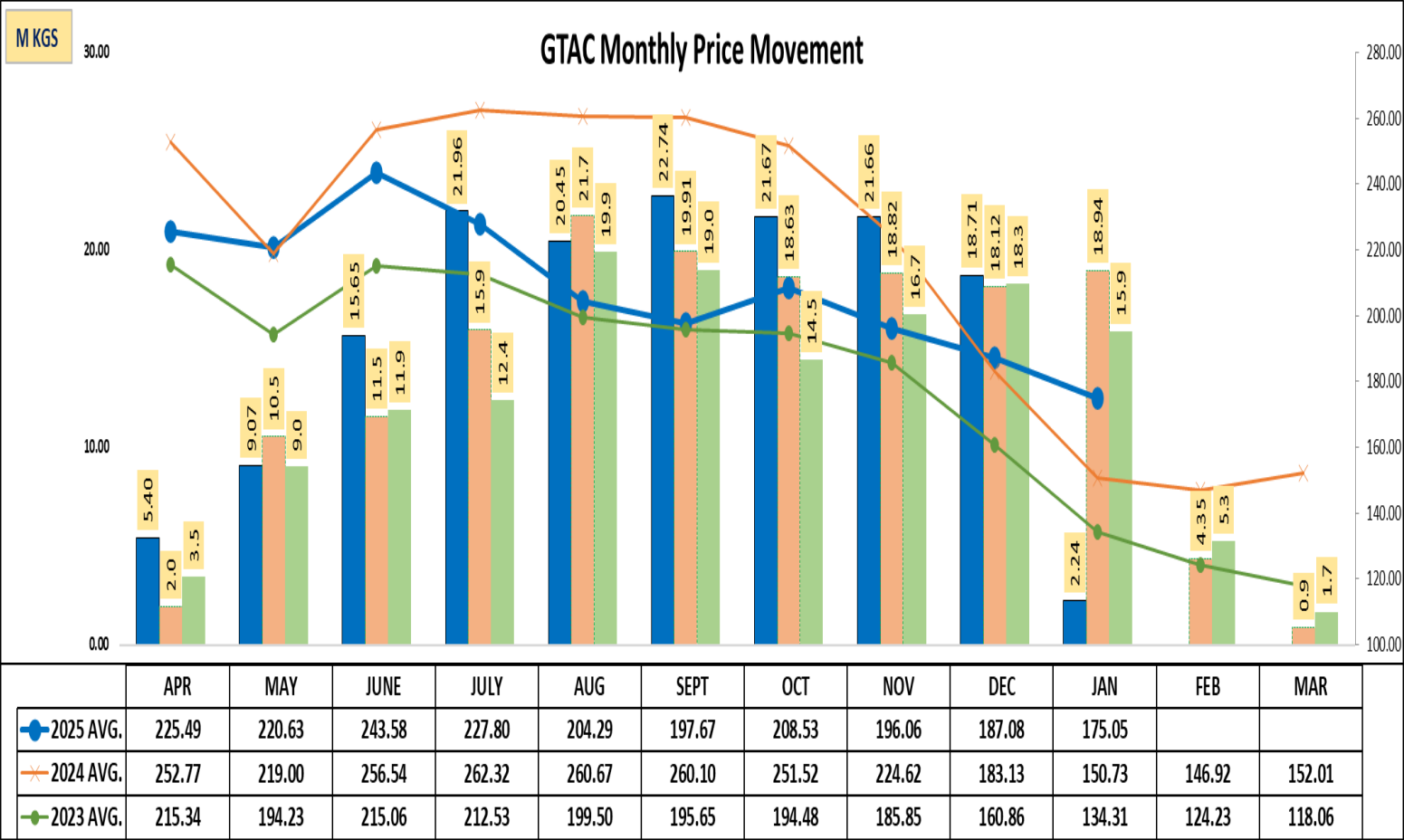
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 01		
	SALE 01	SALE 52	+/-	SALE 01	SALE 52	+/-	SALE 01	SALE 52	+/-	2025/26	2024/25	2023/24
LEAF	176.56	181.93	-5.37	155.77	164.96	-9.20	146.45	151.30	-4.85	208.04	238.65	193.78
DUST	171.83	181.48	-9.65	158.08	165.48	-7.40	146.32	149.06	-2.74	211.29	238.11	188.60
TOTAL	175.05	181.78	-6.73	156.41	165.08	-8.67	146.41	150.73	-4.32	209.11	238.47	192.33

GTAC AUCTION AVERAGES										
SALE		46	47	48	49	50	51	52	1	
LEAF	2025/26	192.45	197.20	191.34	189.30	190.17	187.35	181.93	176.56	
	2024/25	227.07	215.58	204.97	194.47	188.21	173.48	164.96	155.77	
DUST	2025/26	191.99	192.14	192.66	189.12	190.11	185.30	181.48	171.83	
	2024/25	243.24	231.66	223.23	212.66	199.21	185.49	165.48	158.08	
TOTAL	2025/26	192.30	195.63	191.77	189.24	190.15	186.75	181.78	175.05	
	2024/25	231.82	220.94	210.74	199.53	191.42	176.95	165.08	156.41	

GTAC Grade Wise Averages Upto Sale 01



FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
2	85,231	29,018	1,14,249	1,20,743	45,479	1,66,222	-35,512	-16,461	-51,973
3	80,762	32,954	1,13,716	81,107	29,206	1,10,313	-345	3,748	3,403
4	NOT CLOSED								
TOTAL	1,65,993	61,972	2,27,965	2,01,850	74,685	2,76,535	-35,857	-12,713	-48,570



* Please note December 2025-26 Price is calculated on SALE 1 Only

GTAC BUYING FOR THE SALE 01											
	LEAF			DUST			TOTAL				
OFFER	19,19,500.3		Kgs	OFFER	8,88,495.7		Kgs	OFFER	28,07,996.0		Kgs
SOLD	15,23,488.3		Kgs	SOLD	7,11,546.7		Kgs	SOLD	22,35,035.0		Kgs
SOLD %	79%			SOLD %	80%			SOLD %	80%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	14,921	114.36	1%	TCPL	2,941	132.36	0%	TCPL	17,862	117.32	1%
HUL	2,01,139	176.53	13%	HUL	1,68,256	205.59	24%	HUL	3,69,396	189.77	17%
W.India	3,21,191	179.69	21%	W.India	1,88,491	156.76	26%	W.India	5,09,682	171.21	23%
WI.Pack	57,783	171.24	4%	WI.Pack	37,607	193.58	5%	WI.Pack	95,390	180.05	4%
N.India	4,40,072	187.67	29%	N.India	67,084	169.21	9%	N.India	5,07,155	185.23	23%
NI.Pack	1,00,374	200.45	7%	NI.Pack	31,658	181.94	4%	NI.Pack	1,32,032	196.01	6%
Packeteers	91,933	143.78	6%	Packeteers	61,443	153.90	9%	Packeteers	1,53,375	147.83	7%
C.India	8,724	156.62	1%	C.India	4,220	195.45	1%	C.India	12,944	169.28	1%
Exports	15,502	188.53	1%	Exports	4,586	152.65	1%	Exports	20,088	180.34	1%
Local	76,531	187.53	5%	Local	48,814	158.86	7%	Local	1,25,345	176.36	6%
S.India	33,397	174.89	2%	S.India	72,195	146.50	10%	S.India	1,05,592	155.48	5%
Others	1,61,924	146.68	11%	Others	24,251	166.19	3%	Others	1,86,176	149.22	8%
TOTAL	15,23,488	176.56	100%	TOTAL	7,11,547	171.83	100%	TOTAL	22,35,035	175.05	100%

GTAC ASSAM BATTING ORDER UPTO SALE 01						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,62,820	455.97	1	1,66,959	439.65
HALMARI	2	4,86,627	403.00	2	4,55,510	412.89
HATIMARA	3	4,82,837	394.84	3	2,92,101	390.19
DECKIAJULI	4	5,49,707	387.41	11	5,85,896	336.99
DOOLAHAT	5	2,72,143	351.66	21	2,53,680	321.20
BANAMALIE	6	1,57,931	346.78	5	1,90,591	351.64
KAMARBUND	7	2,35,737	346.70	4	2,14,578	359.92
HIRAJULI	8	1,83,122	335.05	9	2,26,398	338.53
GHILLIDARY	9	1,96,740	334.34	10	2,22,849	337.33
DOOMNI	10	10,11,841	334.22	17	10,46,379	327.55
GELAKEY	11	2,98,157	332.76	8	3,11,142	341.96
DEHA	12	3,93,119	325.12	13	3,51,697	335.89
CHARAIDEOPREMIUM	13	2,64,789	324.60	38	2,37,890	305.24
JAMIRAH	14	1,96,924	324.30	18	2,16,983	327.10
DEOHALL	15	7,43,424	321.28	42	6,62,103	302.61
LOHPOHIA	16	1,54,602	320.22	23	2,11,274	319.58
KHONA	17	3,25,723	316.01	14	2,73,281	331.03
DUFLATING	18	2,67,834	312.06	6	2,62,816	351.31
NARAYANPUR	19	1,81,143	311.98	27	2,85,907	316.37
DHOOOLIE	20	1,46,234	309.98	52	2,23,796	295.24
HALMIRA	21	4,08,284	306.92	22	1,81,744	320.72
SOCKETING	22	3,93,671	306.63	7	2,15,048	346.36
SOCKLATINGA	23	2,48,092	302.14	19	2,09,989	324.95
BORSILLAH	24	4,21,204	301.82	12	3,20,142	336.61
NYAGOGRA	25	1,01,193	301.60	65	3,14,234	287.48

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 01						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,69,481	461.57	2	3,56,550	446.98
GATOONGA	2	3,79,926	423.61	1	5,54,717	455.70
HALMARI	3	7,85,701	398.78	4	7,05,070	409.09
HATIMARA	4	4,82,837	394.84	5	3,94,277	402.03
MOKRUNG	5	1,93,037	394.32	3	3,69,803	436.33
DECKIAJULI	6	5,49,707	387.41	21	5,85,896	336.99
SALKATHONI	7	4,17,476	364.39	6	5,29,305	388.29
DOOLAHAT	8	5,41,055	360.17	26	6,01,884	332.44
BANAMALIE	9	1,57,931	346.78	14	1,90,591	351.64
KAMARBUND	10	2,35,737	346.70	9	2,14,578	359.92
BORJAN	11	5,07,263	346.67	10	4,87,438	356.36
KHARIKATIA	12	5,19,877	339.50	13	5,39,594	351.99
GHILLIDARY	13	2,11,176	338.51	11	3,42,575	352.81
HIRAJULI	14	1,83,122	335.05	20	2,26,398	338.53
DOOMNI	15	10,17,779	334.14	32	10,55,056	327.08
GELAKEY	16	2,98,157	332.76	18	3,11,142	341.96
HAJUA	17	5,10,388	328.03	8	5,78,102	367.74
DEHA	18	3,93,119	325.12	24	3,51,697	335.89
CHARAIDEOPREMIUM	19	2,64,789	324.60	63	2,37,890	305.24
JAMIRAH	20	1,96,924	324.30	31	2,16,983	327.10
DOOMURDULLUNG	21	5,72,580	321.70	7	6,54,145	384.16
DEOHALL	22	7,43,424	321.28	67	6,62,103	302.61
LOHPOHIA	23	1,54,602	320.22	38	2,11,274	319.58
DUFLATING	24	5,38,621	316.48	19	5,00,151	340.88
KHONA	25	3,25,723	316.01	28	2,73,281	331.03

* Above 1 LAKH Kgs

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